



November 10, 2025

To whom it may concern,

Name of company: Toyobo Co., Ltd.  
 Name of representative: Ikuo Takeuchi,  
 President and Representative Director  
 (Stock code: 3101, Prime Market of the Tokyo Stock Exchange)  
 Contact: Sonoko Ishimaru,  
 Executive Officer, General Manager,  
 Corporate Communication Department  
 (TEL +81-6-6348-3044)

## Notice of Revision of Consolidated Earnings Forecasts

In light of recent developments, Toyobo Co., Ltd. announces that it has revised its consolidated earnings forecasts announced on May 12, 2025 at the meeting of the Board of Directors held on November 10, 2025.

### 1. Revision to the forecasts for fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary Profit	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	440,000	21,000	15,500	4,500	51.05
Revised Forecasts (B)	425,000	23,000	17,500	6,500	73.69
Change (B-A)	(15,000)	2,000	2,000	2,000	
Percent Change (%)	(3.4)	9.5	12.9	44.4	
(Reference) Actual results for the fiscal year ended March 31, 2025 (FY 3/2025)	422,032	16,653	10,591	2,003	22.73

### 2. Reasons for revision

Regarding the forecast for the fiscal year ending March 31, 2026, in the packaging film business, despite cargo movement deteriorating, earnings improved as a result of improving the productivity of the new facility. Additionally, sales of mold releasing film for MLCC expanded, and sales of polarizer protective films for LCDs "COSMOSHINE SRF" were strong supported by strong demand.

Based on this environment, although net sales are expected to fall short of the previously announced forecast, the Toyobo Group expects operating profit, ordinary profit and profit attributable to owners of parent to exceed the previously announced forecasts.

(Note) The above business forecasts have been prepared based on the information available as of the date of this announcement, and actual results may differ from these forecasts due to various factors.